**Klaudio Kalari**

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**Qualifications**

* 5+ years of experience in tax, accounting and financial reporting.
* BA/BS degree in Economics, Accounting, postgraduate in Financial Planning, Fraud Investigation and Data Analytics.
* CFE and ACCA designations in progress.

**Technical Skills**

**Tools:** Excel, VBA, R, JavaScript**,** Python, NumPy, Pandas, Matplotlib, Scikit learn, Machine Learning

**Databases:** SQL, PostgreSQL, MongoDB

**Web Visualisation:** HTML, CSS, JavaScript, Bootstrap, Tableau, Dashboarding, D3.js,

**Financial:** QuickBooks, Practice Management, Caseware/Caseview, TaxPrep, Turbotax, Form Master

**Work Experience**

**Tax Expert** January 2022 - Current

**Intuit (Seasonal and part-time)** Toronto

*Key Responsibilities:*

* A virtual, seasonal and client-facing position, providing tax advice for personal tax returns.
* Research tax regulations to support advice and provides expert information on how to

maximize client’s tax return.

**Senior Tax Accountant** September 2020 - Current

**Ace Accounting** Toronto

*Key Responsibilities:*

* Keep and maintain financial records (balance sheet, general ledger entries and profit & loss statement) including accrual reconciliations.
* Review journal entries and account reconciliations and corporate financial statements for the

month-end ensuring financial results are in compliance with accounting standards.

* Review and file payroll, WSIB, T4, T1, T2, T3, T5, T5018, HST/GST etc.
* Preparing year end working paper files and financial statements.

*Key Accomplishments:*

* Finalized periodic and year-end financial reporting for 40 big clients including charities.
* Preparing hundreds of tax returns and provisions.

**Senior Finance Analyst, Reporting** May 2019 – August 2019

**Vodafone** Albania

*Key Responsibilities:*

* Preparing and analyzing Budget and Forecasts, challenging business unit inputs and developing high-quality, ambitious but realistic financial plans based on in-depth business knowledge.
* Identifying and clarifying main variations to plans, the trends and respective business drivers, proposing remediations whenever required.
* Collaborate with departments to consolidate the annual budget, strategic plan and quarterly forecasts.

*Key Accomplishments:*

* Assisted in due diligences for 2 major purchases
* Provided financial reporting and control for a company serving more than 1 million clients.

**Grant Manager** April 2018 - March 2019

**Helvetas Swiss Intercooperation** Albania

*Key Responsibilities:*

* Review financial statements, tax, budgets and business plans submitted at the Swiss Development Fund, to assess their eligibility for the grants scheme.
* Monitor all phases of donations from receipt to tracking of restrictions, grant application and transfer and spending of funds.
* Monitor all phases of capital funding from receipt to spending and reporting.
* Liaise closely with key stakeholders to strengthen business models and financial performance.

*Key Accomplishments:*

* Helped 6 businesses launch 8 new innovative products, 2 innovative delivery methods, employed 120 people in a sustainable manner.
* Introduced 2 innovative diversified financial models that helped business grow.

**Senior Tax Accountant** July 2012 - March 2018

**Deloitte Albania & Kosovo** Albania

*Key Responsibilities:*

* Coordinated the full month end procedure, including preparation of balance sheets, income statements, and trial balance statements.
* Prepare process and procedure documents for Finance and Accounting, including attendance and admissions revenue reports, month-end, year-end, cash and accounts receivable, accounts payable and other procedures as needed.
* Initiate and plan the development and implementation of new and revised reporting and finance Processes.
* Assist in the preparation of ad hoc analysis and reporting.
* Provide advice and guidance to staff, including staff within and outside the Finance department, which will strengthen controls in an efficient and effective manner
* Performed external research on complex areas of accounting and tax and prepared memos on accounting and tax treatment in Albania and across tax practices in Deloitte Central Europe.
* File corporate tax returns, provisions, double tax treaties, transfer pricing payroll etc.

*Key Accomplishments:*

* Supported approximately 10 clients by effectively handling all accounting and tax duties.
* Regularly worked with M&A transactions on due-diligence projects.
* Lead teams of 6 junior and experienced tax accountants through accounting and tax fieldwork, which involved providing direct coaching on specific tasks and reviewing workpapers to ensure procedures and documentation met regulatory and quality standards.
* Served a large client portfolio, transactions amounting $1 billion annually and 1,500 employees.

**Education**

**Data Analytics** May 2020 – December 2020

**Bootcamp Certificate: University** **of Toronto**

A 24-week intensive program focused on gaining technical programming skills in Excel, VBA, Python, R, JavaScript, SQL Databases, Tableau, Big Data, and Machine Learning.

**Fraud Exam and Forensic Accounting** September 2020 – April 2021

**Postgraduate: Seneca College, Toronto**

**Financial Planning** September 2019 – April 2020

**Postgraduate: Seneca College, Toronto**

**Business Administration and Accounting, Economics** 2007 – 2011

**University Diploma: Istanbul University, Turkey**

Finished Double Major within four years with a GPA of 3.53 and 3.6 respectively